EXTRAORDINARY

OFFICIAL GAZETTE
THE BAHAMAS

PUBLISHED BY AUTHORITY

NASSAU 28th September, 2026

MINISTRY OF FINANCE

S.I. No. 98 of 2026

PUBLIC DEBT MANAGEMENT ACT, 2021
(No. 6 of 2021)

PUBLIC DEBT MANAGEMENT (BAHAMAS REGISTERED STOCK 2029, 2032, 2034, 2036, 2049 AND 2054) DIRECTIONS, 2026

The following Directions are hereby given under sections 9(2), 16(5), 23 and 35(1) of the Public Debt Management Act, 2021, in respect of an issue of Bahamas Registered Stock to be made in 2026 —

1. The stock shall be as follows —

Rate of Interest	Name of Stock	Amount B$	Issue Price B$
4.68%	Bahamas Registered Stock 2029	3,856,000	100
5.45%	Bahamas Registered Stock 2032	6,178,700	100
5.54%	Bahamas Registered Stock 2034	4,846,500	100
5.40%	Bahamas Registered Stock 2036	16,656,900	100
5.60%	Bahamas Registered Stock 2049	2,168,300	100
6.62%	Bahamas Registered Stock 2054	4,133,900	100
	Total	**37,840,300**	

2. The stock shall be in units of B$100.00.

3. Interest shall be payable half-yearly commencing on 15th December, 2026, 15th January, 2027, 4th February, 2027 and 16th February, 2027 and thereafter on every 15th June, 15th July, 4th August and 16th August in every year until the stock is repaid.

4. The rate of interest payable shall be as shown against the name of the stock.

5. There shall be no sinking fund for the redemption of the stock.

6. No part of the stock shall be issued in a foreign currency.

7. The stock shall be repaid on 15th June, 15th July, 4th August and 16th August in the year appearing in the name of the stock or at any earlier date to be determined by the Minister. The conditions for early redemption are that three months' written notice shall be given to the stockholders to be affected and that redemption shall be on the interest payment dates, that is every 15th December, 15th January, 4th February and 16th February.

8. Where the day specified or referred to in these Directions as the day for any action is not a business day, the day for that action shall, instead, be deemed to be the next business day.

Given at Nassau this 14th day of September, 2026.

Signed
SIMON WILSON
FINANCIAL SECRETARY