EXTRAORDINARY

OFFICIAL GAZETTE
THE BAHAMAS

PUBLISHED BY AUTHORITY

NASSAU 16th July, 2026

S.I. No. 81 of 2026

PUBLIC DEBT MANAGEMENT ACT, 2021
(No. 6 of 2021)

PUBLIC DEBT MANAGEMENT (BAHAMAS REGISTERED STOCK 2029, 2031, 2033, 2036, 2050 AND 2054) DIRECTIONS, 2026

The following Directions are hereby given under sections 9(2), 16(5), 23 and 35(1) of the Public Debt Management Act, 2021, in respect of an issue of Bahamas Registered Stock to be made in 2026 —

1. The stock shall be as follows —

Rate of Interest	Name of Stock	Amount B$	Issue Price B$
4.13%	Bahamas Registered Stock 2029	19,478,700	100
4.76%	Bahamas Registered Stock 2031	4,079,300	100
5.45%	Bahamas Registered Stock 2033	5,951,900	100
5.40%	Bahamas Registered Stock 2036	2,962,300	100
6.10%	Bahamas Registered Stock 2050	1,523,500	100
6.59%	Bahamas Registered Stock 2054	3,425,100	100
	Total	**37,420,800**	

2. The stock shall be in units of B$100.00.

3. Interest shall be payable half-yearly commencing on 15th September, 2026, 16th September, 2026, 13th October, 2026, 16th October, 2026, 21st October, 2026 and 30th November, 2026 and thereafter on every 15th March, 16th March, 13th April, 16th April, 21st April and 31st May in every year until the stock is repaid.

4. The rate of interest payable shall be as shown against the name of the stock.

5. There shall be no sinking fund for the redemption of the stock.

6. No part of the stock shall be issued in a foreign currency.

7. The stock shall be repaid on 16th April, 21st April, 31st May, 15th September, 16th September and 13th October in the year appearing in the name of the stock or at any earlier date to be determined by the Minister. The conditions for early redemption are that three months' written notice shall be given to the stockholders to be affected and that redemption shall be on the interest payment dates, that is every 15th March, 16th March, 13th April, 16th April, 21st April, 31st May, 15th September, 16th September, 13th October, 16th October, 21st October and 30th November.

8. Where the day specified or referred to in these Directions as the day for any action is not a business day, the day for that action shall, instead, be deemed to be the next business day.

Given at Nassau this 15th day of July, 2026.

Signed
SIMON WILSON
FINANCIAL SECRETARY